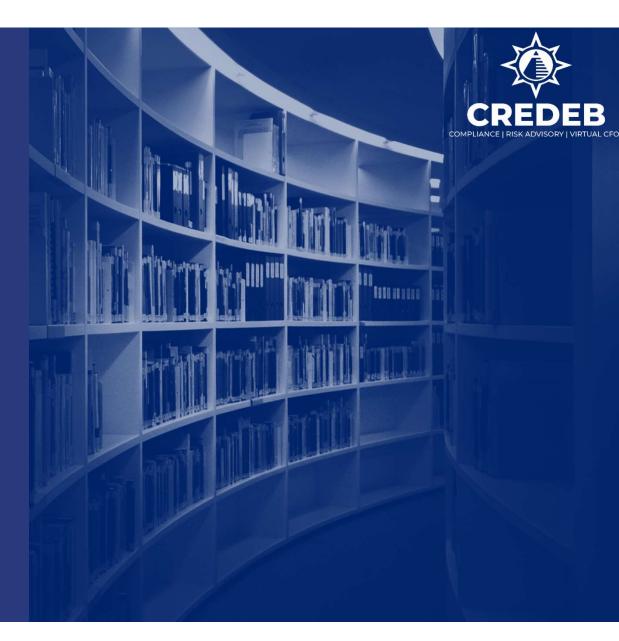
## **CREDEB ADVISORS LLP**

FIRM PROFILE



https://www.credebadvisors.com/

# Introduction

### VISION

Fueling startup success with cutting-edge support, forging transformative partnerships for tomorrow's business leaders

**CREDEB Advisors** offers tailored consultancy for startups and businesses, including Company Formation, expertise in manpower solutions, Virtual CFO support, and startup valuation.

The team members have extensive prior experience working with "**Big 4 Accounting & Auditing Firms**", leading consultancy firms, and multinational companies The unique approach aids enterprises in exploring extraordinary opportunities, managing and sustaining growth, and maximizing revenue.

### MISSION

Empower startups and businesses with tailored manpower, financial guidance, and valuation services for dynamic marketplace success

The company was founded with the sole motive of providing professional and honest services to its valued customers, emphasizing integrity and excellence in all endeavors



# **Key Services**



### **VCFO and Accounting Advisory**

Ensures precise monthly book closing, strategic budgeting, efficient cash flow management, and insightful KPI analysis for informed decision-making.

### **Internal Control Review**

Focus on conducting internal audits, establishing standard operating procedures (SOPs), and ensuring internal financial control over financial reporting (ICFR)

### **Manpower Solutions**

Offer contract-based staffing and recruitment services to address workforce needs efficiently and effectively

### **Transaction Support**

Facilitating fund raises, constructing robust valuation models, crafting compelling pitch decks, and conducting thorough due diligence processes

### **Compliances and Tax**

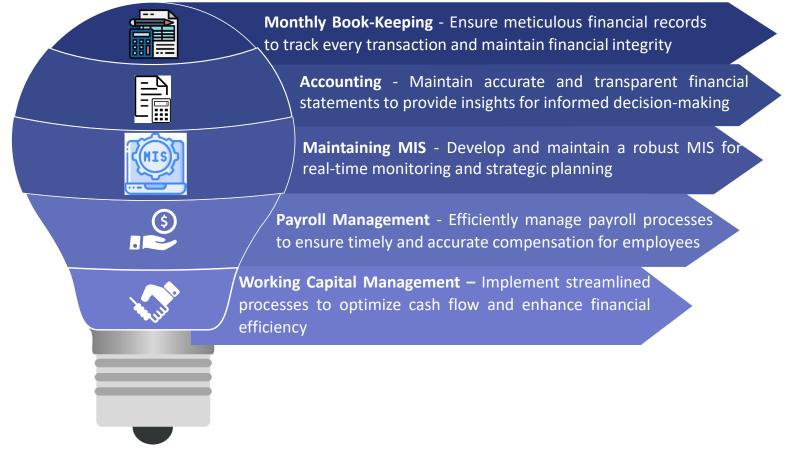
Obtain legal guidance to navigate regulatory requirements effectively and ensure adherence to taxes like income tax, GST, and corporate tax.

### **Overseas Accounting Services**

Optimize accounting processes for international companies ensuring efficiency and compliance.

# **VCFO and Accounting Advisory**





# **Transaction Support**

### **Fund Raise**

Facilitate successful fund raises, encompassing both equity and debt financing, to fuel company's growth trajectory

### **Valuation Model**

Develop robust valuation models to accurately assess the worth of business and its assets, ensuring informed decision-making

### **Financial Position Review**

Provide comprehensive reviews of financial position, offering invaluable insights to enhance strategic planning and decision-making

### **Pitch Deck**

Craft compelling pitch decks that captivate investors, effectively communicating vision, value proposition, and growth potential

### **Due Diligence**

Conduct thorough due diligence processes to mitigate risks, safeguarding interests and optimizing deal outcomes



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# **Internal Control Review**



### **Internal Control Over Financial Reporting**

Implement robust internal financial controls to safeguard reporting accuracy and integrity



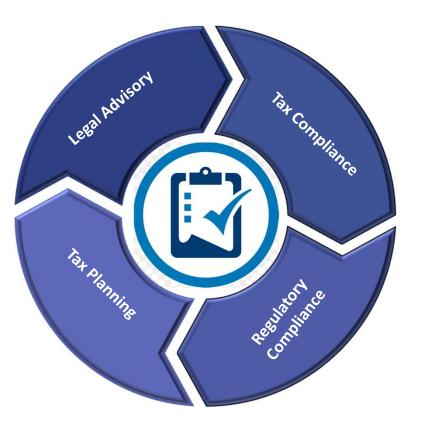
### **Standard Operating Procedures**

Conduct thorough SOPs walkthroughs and process reviews. Preparation of precise policies and SOPs, securing process owner sign-off

### **Understanding existing Process**

AS IS understanding of existing processes from process and control owners and documenting their feedback

# **Compliances**





Navigate legal complexities with confidence, ensuring compliance and minimizing risks with expert guidance



Ensure adherence to GST, Corporate tax, Income tax, and other regulatory requirements for maximum efficiency and savings



Proactively manage regulatory requirements, safeguarding your business integrity and reputation



Strategize and execute tax plans tailored to business goals, minimizing liabilities and maximizing financial outcomes



# **Manpower Solutions**



### **Contract Based Staff**

Offers flexible staffing levels without full-time commitments.

### **Recruitment Services**

Access to qualified candidates, saving recruitment time and costs.



### **Additional Service**

Comprehensive Training and Orientation for essential soft skills and software proficiency.

Credeb's Expertise in manpower hiring ensures the right talent to drive success.

Unlock growth potential through strategic outsourcing, access global talent for local impact to empower businesses to focus on core competencies and achieve sustainable growth by optimizing resources and streamlining processes



# Talent Acquisition and Development Framework



# **Offshore Accounting Services**



Offerings

# **Clients**











# **Meet the Core Team**



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### **PHONE NUMBER**

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### ADDRESS

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### CA JATIN KAPOOR

### **Designated Partner**

### About Me

A seasoned professional with 15 years of experience in Business Transformation, Transaction Advisory, and Virtual CFO.

### Education

2005-Master Degree2009 The Institute of Chartered Accountants of India

2005-Bachelor Degree2008 Sri Venkateshwara College, Delhi University

### Professional Skills

### FUND RAISE

VIRTUAL CFO

#### **RISK ADVISORY**

#### COMPLIANCE ADVISORY



Work Experience		COMPLIANCE   RISK ADVISO	
2018	PROTIVITY CONS	ULTING (SAUDI)	
2017	BHARTI AIRTEL (A	AFRICA)	
2012	CREDIT SUISSE (N	/UMBAI)	
2010	ERNST & YOUNG	(GURGAON)	

### Achievements

2020-	Successful Transaction Closure
2023	Fund Raise and Strategic Advisory to
	more than 25 Start ups

2018 –	VCFO in more than 50 Startups
2023	From Setting up to Growth level

#### STRATEGIC ADVISORY

**BUSINESS ADVISORY** 



**EMAIL** ankit@credebadvisors.com

### PHONE NUMBER

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### CA ANKIT MATHUR

### **Designated Partner**

### About Me

Possessing over 10 years of work experience in Corporate Finance and Financial Accounting, **Business Planning and Financial management** 

### Education

2007-Graduation 2011 The Institute of Chartered Accountants of India

### **Professional Skills**

### Strategic Planning

**Financial Accounting** 

### **Financial Analysis**

2023

### **Business Planning**



2018 -

2023

**Project Estimation** 



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### **KRITI PAREEK**

### **Designated Partner**

### About Me

A versatile professional at launching startups, spearheading finance transformations, and offering strategic business advisory with a rich background in various industries, I excel in turning challenges into opportunities for businesses

### Education

2019-Master Degree 2021 ICFAI Business School

2015-Bachelor Degree 2018 SVKMs Usha Pravin Gandhi College, Mumbai University

### **Professional Skills**

FUND RAISE

VIRTUAL CFO

#### **RISK ADVISORY**

### **PROJECT MANAGEMENT**



Work	Experience	COMPLIANCE   RISK ADVISOR
2020	CREDEB ADVISO	RS LLP
2019	HEM SECURITIES	
2017	PEARL MEDIA CO	OMMUNICATION
2016	FERRISWHEEL EN	ITERTAINMENT

### Achievements

2020-	Successful Business Launches
2023	Assistance is launching vertical
	business segments of Cars24

2018 – Risk Advisory to MSME Company's
2023 Identifying risk, setting process and mitigating risks

#### STRATEGIC ADVISORY

**BUSINESS ADVISORY** 



EMAIL riya@credebadvisors.com

PHONE NUMBER

+91 9953401630

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### CA RIYA MANOCHA

Partner

### About Me

A seasoned professional with 9 years of experience in leading finance transformations, providing Financial Planning & Analysis and Tax Planning Strategy

### Education

2011-Master Degree2018 The Institute of Chartered Accountants of India

### 2012-Bachelor Degree 2015 Kurukshetra University

### Professional Skills

Management Reporting

Financial Planning and Analysis

Accounts Receivable

**US Accounting Analyst** 



Work Experience

Present	CREDER	ADVISORS	LLP

2021 Pristyn Care

2019 Narayana Health

### Achievements

2015-	Successful Business Launches
2016	Assistance is launching vertical
	business segments of Cars24

**US Tax Resolutions** 

**BUSINESS ADVISORY** 



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### CA CHINKY KINDRA

Associate Director

### About Me

A professional with almost 10 years of experience in diversified roles including reporting, corporate finance and compliances.

### Education

### 2007- Master Degree

2013 The Institute of Chartered Accountants of India

### <sup>2007-</sup> Bachelor Degree

2009 Kalindi College, Delhi University

### **Professional Skills**

DUE DILIGENCE

STRATEGIC ADVISORY

# CREDEB COMPLIANCE | RISK ADVISORY | VIRTUAL CEC

### Work Experience

2019-	Great Learning Education Services
2023	Pvt Ltd
2014- 2019	Delhivery Private Limited

### Achievements

2014- 2024	Risk advisory and successful implementation of SOPs for financial processes.
2014- 2023	ERP implementations and data migration.

### COMPLIANCE MANAGEMENT

**RISK ADVISORY** 

**PROJECT MANAGEMENT** 

VIRTUAL CFO





Jatin Kapoor Kriti Pareek Riya Manocha Chinky Kindra

**Registered Office-**

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